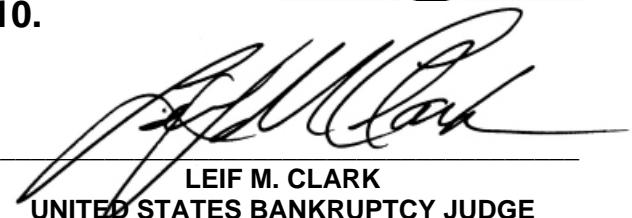




**SO ORDERED.**

**SIGNED this 26th day of February, 2010.**



LEIF M. CLARK  
UNITED STATES BANKRUPTCY JUDGE

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

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**In re:** §  
AGE REFINING, INC., § **CHAPTER 11 CASE**  
**Debtor.** § § **CASE NO. 10-50501**  
§

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**ORDER GRANTING EXPEDITED HEARING ON  
EXPEDITED MOTION FOR ENTRY OF ORDER (A) APPROVING THE  
PROCEDURES FOR SOLICITING OFFERS FOR SUBSTANTIALLY ALL OF THE  
DEBTOR'S ASSETS; (B) APPROVING THE FORM AND MANNER OF NOTICE; (C)  
AUTHORIZING THE DEBTOR TO CONDUCT AN AUCTION TO DETERMINE THE  
HIGHEST AND BEST OFFER; (D) APPROVING THE PROCEDURES FOR  
DETERMINING CURE AMOUNTS FOR ASSUMED CONTRACTS AND LEASES;  
AND (E) GRANTING RELATED RELIEF**

The Court has considered the *Motion for Expedited Hearing on Expedited Motion for Entry of Order (A) Approving the Procedures for Soliciting Offers for Substantially All of the Debtor's Assets; (B) Approving the Form and Manner of Notice; (C) Authorizing the Debtor to Conduct an Auction to Determine the Highest and Best Offer; (D) Approving the Procedures for Determining Cure Amounts for Assumed Contracts and Leases; and (E) Granting Related Relief*

(the “Motion”<sup>1</sup>). The Court finds that (i) it has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) the relief requested in the Motion is in the best interests of the Debtor, its estate and creditors; (iv) proper and adequate notice of the Motion has been given and that no other or further notice is necessary; (v) all objections to the Motion have been resolved by this Order or are overruled in their entirety; and (vi) upon the record herein after due deliberation thereon good and sufficient cause exists for the granting of the relief as set forth herein.

**IT IS, THEREFORE ORDERED** that the *Motion for Expedited Hearing on Expedited Motion for Entry of Order (A) Approving the Procedures for Soliciting Offers for Substantially All of the Debtor’s Assets; (B) Approving the Form and Manner of Notice; (C) Authorizing the Debtor to Conduct an Auction to Determine the Highest and Best Offer; (D) Approving the Procedures for Determining Cure Amounts for Assumed Contracts and Leases; and (E) Granting Related Relief* is hereby granted; and

**IT IS FURTHER ORDERED** that the *Expedited Motion for Entry of Order (A) Approving the Procedures for Soliciting Offers for Substantially All of the Debtor’s Assets; (B) Approving the Form and Manner of Notice; (C) Authorizing the Debtor to Conduct an Auction to Determine the Highest and Best Offer; (D) Approving the Procedures for Determining Cure Amounts for Assumed Contracts and Leases; and (E) Granting Related Relief* is scheduled for an expedited hearing on **March 3, 2010, at 10:30 a.m., before the Honorable Leif M. Clark, United States Courthouse, 615 E. Houston St., Courtroom 1, 3rd Floor, San Antonio, Texas 78205.**

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<sup>1</sup> Capitalized terms unless otherwise defined herein shall have the same meaning as ascribed to them in the Motion.

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